

**YOUR VOTE IS IMPORTANT. PLEASE VOTE TODAY.**

**Vote by Internet – QUICK ★★★ EASY  
IMMEDIATE – 24 Hours a Day, 7 Days a Week or by Mail**

# MOOLEC SCIENCE SA

Your Internet vote constitutes a vote at the general meeting through a voting form in the same manner as if you marked, signed and returned your proxy card. Votes submitted must be received by 11:59 p.m., Eastern Time, on March 7, 2024.



**INTERNET –**  
**[www.cstproxyvote.com](http://www.cstproxyvote.com)**

Use the Internet to vote your proxy. Have your proxy card available when you access the above website. Follow the prompts to vote your shares.



**MAIL –** Mark, sign and date your proxy card and return it in the postage-paid envelope provided.

**PLEASE DO NOT RETURN THE PROXY CARD  
IF YOU ARE VOTING ELECTRONICALLY.**

▲ FOLD HERE • DO NOT SEPARATE • INSERT IN ENVELOPE PROVIDED ▲

# MOOLEC SCIENCE SA

*Société anonyme*

Registered office: 17, boulevard F.W. Raiffeisen, L-2411 Luxembourg  
Grand Duchy of Luxembourg  
R.C.S. Luxembourg: B268440  
(the “**Company**”)

## MOOLEC AGM AGENDA:

1. To receive the report of the approved statutory auditor of the Company on the annual accounts as at 30 June 2023.
2. To approve the annual accounts for the year ended 30 June 2023.
3. To allocate the result of the year ended 30 June 2023.
4. To approve the remuneration of the directors of the Company.
5. To grant discharge to the directors and to the approved statutory auditor of the Company.
6. To re-appoint Kyle P. Bransfield as director of the Company, whose mandate ends following the annual general meeting which will approve the annual accounts for the period ended on 30 June 2023, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.
7. To re-appoint Jose Lopez Lecube as director of the Company, whose mandate ends following the annual general meeting which will approve the annual accounts for the period ended on 30 June 2023, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.
8. To re-appoint Gastón Paladini as director of the Company, whose mandate ends following the annual general meeting which will approve the annual accounts for the period ended on 30 June 2023, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.
9. To re-appoint Natalia Zang as director of the Company, whose mandate ends following the annual general meeting which will approve the annual accounts for the period ended on 30 June 2023, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.
10. To appoint Esteban Corley as director of the Company, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.
11. To re-appoint the current approved statutory auditor of the Company for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.

**Important Notice Regarding the Availability of Proxy Materials  
for the Annual General Meeting of Shareholders  
to be held on March 11, 2024, at 3 P.M. (Luxembourg local time) at 35, avenue  
J. F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg:**

**This notice of meeting and the accompanying  
proxy statement are available at  
<https://ir.moolecscience.com/>**

**PROXY CARD**

**TEXT OF THE PROPOSED RESOLUTIONS TO THE ANNUAL GENERAL MEETING OF  
SHAREHOLDERS OF THE COMPANY TO BE HELD IN LUXEMBOURG ON MARCH 11, 2024**

Please mark  
your votes  
like this



**FIRST RESOLUTION**

The meeting received the report of the approved statutory auditor of the Company on the annual accounts as at 30 June 2023, which did not raise any comments.

FOR    AGAINST    ABSTAIN  
       

**SECOND RESOLUTION**

The meeting resolved to approve the annual accounts of the Company for the period ended on 30 June 2023.

FOR    AGAINST    ABSTAIN  
       

**THIRD RESOLUTION**

The meeting resolved, in relation to the annual accounts for the period ended on 30 June 2023, to allocate the annual results as follows:

FOR    AGAINST    ABSTAIN  
       

– to carry forward the net loss of USD 42,356,391.60.

**FOURTH RESOLUTION**

The meeting resolved to approve the remuneration of the directors of the Company in the amounts of:

FOR    AGAINST    ABSTAIN  
       

<i>Director</i>	<i>Directorship (Gross) for the financial year ended 30 June 2023</i>	<i>Stock options units</i>
Robert M. Bennett	USD 11,125	100,000 stock option units granted under the Moolec Incentive Plan (of which 16,241 units are vested as of June, 30 2023)
Kyle P. Bransfield	USD 9,500	100,000 stock option units granted under the Moolec Incentive Plan (of which 16,241 units are vested as of June, 30 2023)
Jose Lopez Lecube	USD 4,250	100,000 stock option units granted under the Moolec Incentive Plan (of which 16,241 units are vested as of June, 30 2023)
Gastón Paladini	USD 4,250	100,000 stock option units granted under the Moolec Incentive Plan (of which 16,241 units are vested as of June, 30 2023)
Natalia Zang	USD 14,625	100,000 stock option units granted under the Moolec Incentive Plan (of which 16,241 units are vested as of June, 30 2023)

**FIFTH RESOLUTION**

The meeting resolved to grant full discharge to the directors and to the approved statutory auditor of the Company for the proper performance of their respective duties during the financial year ended on 30 June 2023.

FOR    AGAINST    ABSTAIN  
       

**SIXTH RESOLUTION**

The meeting resolved to re-appoint Kyle P. Bransfield as director of the Company, whose mandate ends following the current meeting, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.

FOR    AGAINST    ABSTAIN  
       

**SEVENTH RESOLUTION**

The meeting resolved to re-appoint Jose Lopez Lecube as director of the Company, whose mandate ends following the current meeting, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.

FOR    AGAINST    ABSTAIN  
       

**EIGHTH RESOLUTION**

The meeting resolved to re-appoint Gastón Paladini as director of the Company, whose mandate ends following the current meeting, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.

FOR    AGAINST    ABSTAIN  
       

**NINTH RESOLUTION**

The meeting resolved to re-appoint Natalia Zang as director of the Company, whose mandate ends following the current meeting, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.

FOR    AGAINST    ABSTAIN  
       

**TENTH RESOLUTION**

The meeting resolved to appoint Esteban Corley as director of the Company, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.

FOR    AGAINST    ABSTAIN  
       

**ELEVENTH RESOLUTION**

The meeting resolved to re-appoint the current approved statutory auditor of the Company for a period ending at the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.

FOR    AGAINST    ABSTAIN  
       

**CONTROL NUMBER**

**Signature** \_\_\_\_\_ **Signature, if held jointly** \_\_\_\_\_ **Date** \_\_\_\_\_, 2024  
Note: Please sign exactly as name appears hereon. When shares are held by joint owners, both should sign. When signing as attorney, executor, administrator, trustee, guardian, or corporate officer, please give title as such.