



Annual General Meeting of

Moolec Science SA

Société anonyme

Registered office: 17, boulevard F.W. Raiffeisen, L-2411 Luxembourg

Grand Duchy of Luxembourg

R.C.S. Luxembourg: B268440

(the "**Company**")

to be held on March 11, 2024 at 3 p.m. Luxembourg time

at 35, avenue J. F. Kennedy, L-1855 Luxembourg

Grand Duchy of Luxembourg

(the "**Meeting**")

VOTING FORM

(i) In case of a natural person:

Full name: _____

Date and place of birth: ___/___/___ in _____

Nationality: _____

Address: _____

(ii) In case of a legal entity:

Name: _____

Corporate/Entity type: _____

Registrar and registration number: _____

Registered office: _____

Being the holder of _____ registered shares directly held on Record Date (as defined below).

Date: _____ 2024

By _____

Name:

Title:



This is a voting form for registered holders of shares in the Company.

If your shares are held in “street name” through a bank or broker, you will receive instructions on how to vote from the bank or broker. You must follow their instructions in order for your shares to be voted. Internet and telephone voting also may be offered to shareholders owning shares through certain banks and brokers. If your shares are not registered in your own name and you would like to vote in person at the Meeting, you must obtain a “legal proxy” from the bank or broker that holds your shares to present at the meeting; to vote your shares online at the Meeting, you should contact your bank or broker to obtain your 16-digit control number or otherwise vote through the bank or broker.

This voting form will be automatically invalidated if the undersigned was not the holder of record of the referenced shares in the Company at 11:59 p.m. (Eastern Standard Time) on February 26, 2024 (the “**Record Date**”).

Please indicate with an "X" in the appropriate boxes how you wish to vote with respect to what number of your shares on the relevant resolutions. Voting forms which, for a proposed resolution, do not show (i) a vote in favor or (ii) a vote against the proposed resolutions or (iii) an abstention are void.

In order to be taken into account, you must return the completed, signed and dated voting form no later than March 7 2024, 11:59 p.m. (Eastern Standard Time) (the “**Voting Deadline**”) to the following address:

Continental Stock Transfer & Trust Company

C/O Moolec Science SA,

1 State Street 30th Floor

New York, NY 10004-1561

You may revoke this voting form for the Meeting by (i) submitting a document revoking it prior to the Voting Deadline, (ii) submitting a duly executed proxy or voting form bearing a later date prior to the Voting Deadline or (iii) attending the Meeting and voting in person.

ANY VOTING FORM RECEIVED AFTER THE ABOVE VOTING DEADLINE SHALL BE DISREGARDED.

If you are a registered holder of shares in the Company, please complete the form and date and sign above.

I vote on all resolutions on the agenda of the Meeting, or any adjournment or postponement thereof, as follows, hereby revoking any proxy previously given or voting form previously issued:

Resolution	For	Against	Abstain
1 <i>The meeting received the report of the approved statutory auditor of the Company on the annual accounts as at 30 June 2023, which did not raise any comments.</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2 <i>The meeting resolved to approve the annual accounts of the Company for the period ended on 30 June 2023.</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3 <i>The meeting resolved, in relation to the annual accounts for the period ended on 30 June 2023, to allocate the annual results as follows:</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Resolution			For	Against	Abstain
- to carry forward the net loss of USD 42,356,391.60.					
4	The meeting resolved to approve the remuneration of the directors of the Company in the amounts of:		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Director	Directorship (Gross) for the financial year ended 30 June 2023			
	Robert M. Bennett	USD 11,125			
	Kyle P. Bransfield	USD 9,500			
	Jose Lopez Lecube	USD 4,250			
	Gastón Paladini	USD 4,250			
	Natalia Zang	USD 14,625			
5	The meeting resolved to grant full discharge to the directors and to the approved statutory auditor of the Company for the proper performance of their respective duties during the financial year ended on 30 June 2023.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6	The meeting resolved to re-appoint Kyle P. Bransfield as director of the Company, whose mandate ends following the annual general meeting which will approve the annual accounts for the period ended on 30 June 2023, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7	The meeting resolved to re-appoint Jose Lopez Lecube as director of the Company, whose mandate ends following the annual general meeting which		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Resolution	For	Against	Abstain
<i>will approve the annual accounts for the period ended on 30 June 2023, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.</i>			
8 <i>The meeting resolved to re-appoint Gastón Paladini as director of the Company, whose mandate ends following the annual general meeting which will approve the annual accounts for the period ended on 30 June 2023, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9 <i>The meeting resolved to re-appoint Natalia Zang as director of the Company, whose mandate ends following the annual general meeting which will approve the annual accounts for the period ended on 30 June 2023, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10 <i>The meeting resolved to appoint Esteban Corley as director of the Company, for the period to end following the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11 <i>The meeting resolved to re-appoint the current approved statutory auditor of the Company for a period ending at the annual general meeting which will approve the annual accounts for the period to end on 30 June 2024.</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>