

BALANCE SHEET**ASSETS**

Fixed assets	121,934,565
<i>Intangible assets</i>	
Copyrights and reproduction rights	950,000
<i>Financial assets</i>	
Shares in affiliated undertakings	120,984,565
Current assets	18,015,155
<i>Debtors</i>	15,032,972
<i>Amounts owed by affiliated undertakings</i>	15,032,397
becoming due and payable within one year	11,408,578
becoming due and payable after more than one year	3,623,819
<i>Other debtors</i>	574
becoming due and payable within one year	574
<i>Investments</i>	2,341,568
Own shares	305,000
Other investments	2,036,568
<i>Cash at bank and in hand</i>	640,615
Prepayments	23,661
Total Assets	139,973,381

Moolec Science SA**Balance as of 30.09.2024****BALANCE SHEET****CAPITAL, RESERVES AND LIABILITIES**

Capital and reserves		116,728,242
Subscribed capital		385,638
Share premium account		374,769,704
Reserves		3,501,999
Reserve for own shares		3,501,999
Profit or loss brought forward	-	260,994,111
Profit or loss for the financial year	-	934,987
Creditors		23,245,139
Trade creditors		945,612
becoming due and payable within one year		945,612
Amounts owed to affiliated undertakings		2,575,283
becoming due and payable within one year		-
becoming due and payable after more than one year		2,575,283
Other creditors		19,724,244
Tax authorities		28,954
Social security Authorities		-
Other creditors		19,695,290
becoming due and payable within one year		1,155,290
becoming due and payable after more than one year		18,540,000
Total (capital reserves and liabilities)		139,973,381

PROFIT AND LOSS ACCOUNT

Raw materials and consumables and other external expenses		631,046
Other external expenses		631,046
Other operating expenses		28,292
Income from other investments and loans forming part of the fixed assets	-	25,882
derived from affiliated undertakings		-
other income not included under a)	-	25,882
Other interest receivable and similar income	-	141,493
derived from affiliated undertakings	-	141,493
other interest and similar income		-
Interest payable and similar expenses		443,023
concerning affiliated undertakings		64,118
other interest and similar expenses		378,906
Profit or loss after taxation		934,987
Other taxes not shown under items 1 to 16		-
Profit or loss for the financial year		934,987